Red Hat

The State of Enterprise Open Source

Key findings from the telecommunications industry

How was this survey conducted?[1]

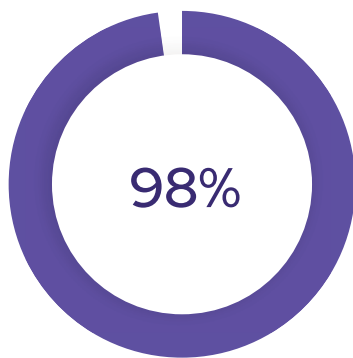- IT leaders from the telecommunications industry
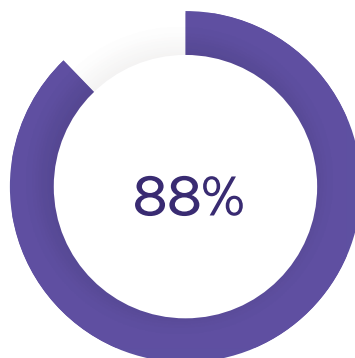- 87 web-based interviews
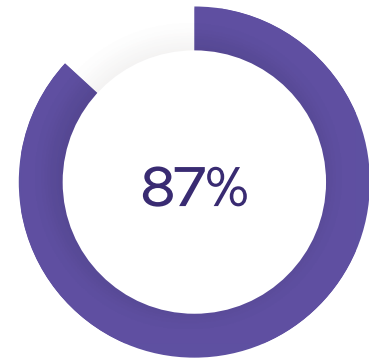- Data collected from 14 countries
- Respondents did not know survey was sponsored by Red Hat

98%

IT leaders found enterprise open source solutions were important to addressing their COVID-related challenges.
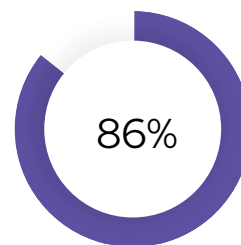
88%

IT leaders are more likely to select a vendor who contributes to the open source community.
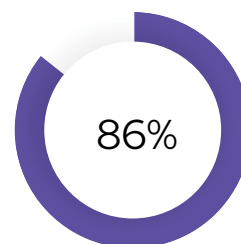
87%

IT leaders believe enterprise open source is as secure or more secure than proprietary software.

Expected change in software
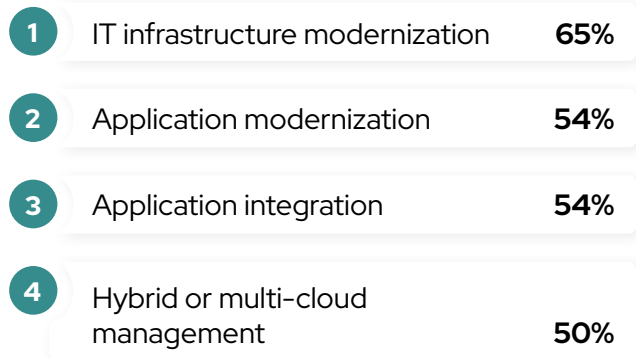
- Today
- In two years

	Today	In two years
Proprietary software	41%	36%
Enterprise open source software	30%	31%
Community-based open source software	23%	26%

86%

IT leaders expect to increase their use of enterprise open source software for emerging technologies.

86%
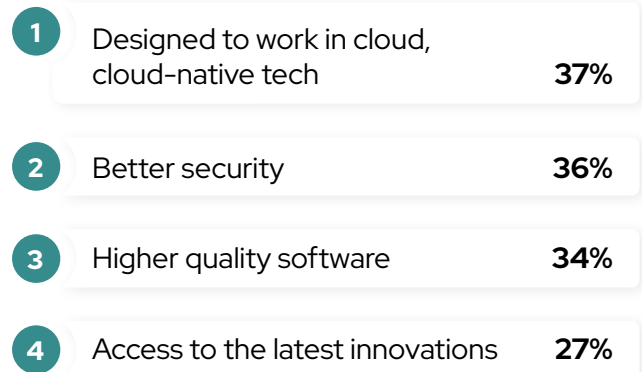
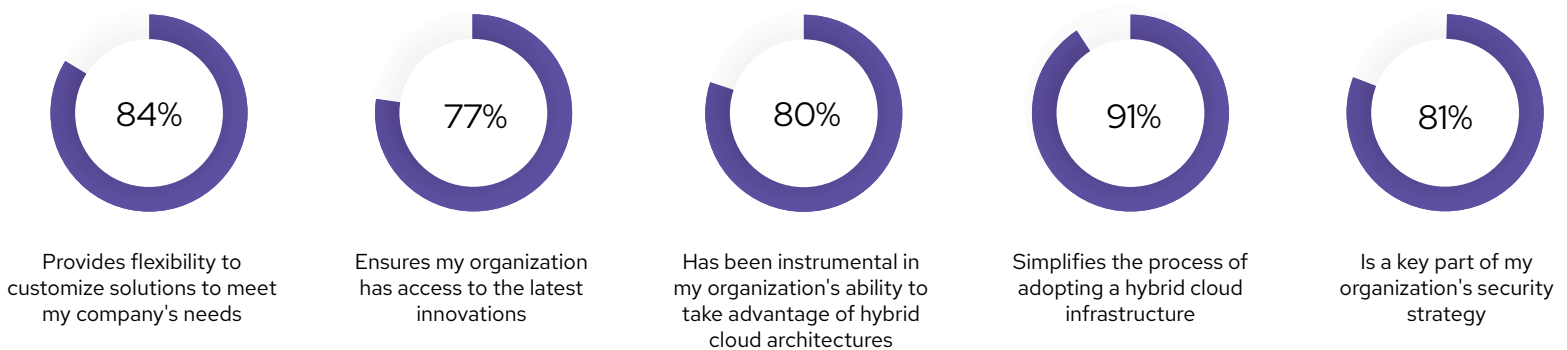IT leaders have a more positive perception of enterprise open source than they did a year ago.

Top uses for enterprise open source

1	IT infrastructure modernization	**65%**
2	Application modernization	**54%**
3	Application integration	**54%**
4	Hybrid or multi-cloud management	**50%**

Top benefits of using enterprise open source

1	Designed to work in cloud, cloud-native tech	**37%**
2	Better security	**36%**
3	Higher quality software	**34%**
4	Access to the latest innovations	**27%**

Advantages of enterprise open source

84%
Provides flexibility to customize solutions to meet my company's needs

77%
Ensures my organization has access to the latest innovations

80%
Has been instrumental in my organization's ability to take advantage of hybrid cloud architectures

91%
Simplifies the process of adopting a hybrid cloud infrastructure

81%
Is a key part of my organization's security strategy

‣ Read The State of Enterprise Open Source report at red.ht/enterprise.

Red Hat

Red Hat is the world's leading provider of enterprise open source software solutions, using a community-powered approach to deliver reliable and high-performing Linux, hybrid cloud, container, and Kubernetes technologies. Red Hat helps customers develop cloud-native applications, integrate existing and new IT applications, and automate and manage complex environments.